



## New Zealand Dollar Plan Details - Updated 27 April 2023

Confirming additional Wheelers ePlatform Limited (“Wheelers”) Terms & Conditions for your plan(s).

### SHARED COLLECTION SCHOOL PLANS

#### Shared Collection General Plan Terms

1. Prices include GST for New Zealand customers but exclude Sales tax in other markets including Japan, Hong Kong and Singapore;
2. Not all plans are available in all regions;
3. Each school has their own instance of ePlatform to customise and manage;
4. Shared Collections are a consortium of schools in NZ where titles purchased are shared between members. Selection and purchase of titles and extra copies is managed by Wheelers to ensure balance and adequate copies of popular titles;
5. Wheelers will look to provide a high popularity Shared Collection that is on balance suitable for school aged readers;
6. Copies of titles in the Shared Collections are a shared between consortium members and as such not all titles will be available to your students all of the time;
7. The licenses of copies of titles in the Shared Collections are owned by fully paid members of the consortium;
8. The lending term for titles in the Shared Collections is 14 days;
9. Plan fees are non-refundable;
10. Plan fees are invoiced and payable on registration and then on the anniversary of registration thereafter;
11. If your registration lapses, or Plan Fees are not paid by the anniversary date, you will cease to have access to titles/the Shared Collection;
12. Some public domain titles will be provided in class set quantities, with unlimited copies.
13. A one off DRM fee of \$2.30 per eBook purchased for private collection purchases (not applicable to shared collection plan titles).
14. Schools can change to another Plan on the Plan anniversary;
15. Schools can purchase additional titles/copies in addition to the Shared Collection titles.
16. Individual students cannot borrow more than 2 books simultaneously from Shared Collection;
17. A single school cannot borrow more than 1 copy of a single title at the same time, unless they have booked a Class Set which incurs an additional charge, or purchased private Collection copies for the school's exclusive use;
18. Class Set bookings entitle the school to receive a greater number of the Shared Collection copies for a fixed period and for a fixed extra cost.
19. Shared Collection Fees covers hosting, set-up of a new platform, patron authentication, tech support, marketing support, the purchase of new titles, and access to the collection for one year;
20. All plans listed are for New Zealand and international schools only.

#### Shared Collection - eBooks (Full Plan)

1. Shared Collection standard fair use limit is 200 loans per month, we reserve the right to enforce these limits based on collection loan volume and equitable use of all members.

#### Shared Collection – eBooks (Small School Plan)

1. This Plan is available to small schools with a roll of 350 students or less;
2. EPL Shared Collection standard usage limits are 100 loans per month, we reserve the right to enforce these limits based on collection loan volume and equitable use of all members.

#### Shared Collection - Audiobooks

1. EPL Shared Collection standard fair use limits is 200 loans per month, we reserve the right to enforce these limits based on collection loan volume and equitable use of all members.

#### Shared Collection - Audiobooks (Small school)

1. This Plan is available to small schools with a roll of 350 students or less;
2. EPL Shared Collection standard usage limits are 100 loans per month, we reserve the right to enforce these limits based on collection loan volume and equitable use of all members.

#### Shared Collection - Wellness

1. Wheelers will look to provide a relevant collection of fiction eBooks, non-fiction eBooks and Audio books that cover wellness and well-being subject areas;
2. Schools that also have another full EPL Shared Collection (eBooks and/or Audiobooks) will benefit from a discount on the Wellness list price);
3. Wellness Shared Collection standard usage limits are 50 loans per month, we reserve the right to enforce these limits based on collection loan volume and equitable use of all members.

#### HOSTING ONLY SCHOOL PLAN

1. The Hosting Plan fee covers hosting for one year. This allows for the right to buy both eBooks and Audiobooks. Title purchases are in addition to the EPL Hosting fee;
2. Hosting Plan customers commence with zero titles in their ePlatform.
3. An EPL Hosting Plan is not required if you have an EPL Shared Collection Plan;
4. Includes set-up of a new platform, student authentication, school wide access, consortium features, tech support, and access to promotional materials.

#### SCHOOL CONSORTIUM PLANS

1. The Consortium Plan fee covers membership to a consortium for one year. This allows for the right to buy both eBooks and Audiobooks, as well as share purchased copies between consortium members;

2. Includes set-up of a new platform, student authentication, school wide access, consortium features, tech support, and access to promotional materials.

## STANDARD PLANS

1. The Standard Plan fee covers hosting and a content credit. This allows for the customer to buy both eBooks and Audiobooks to build a collection;
2. The customer invoice will be for the content credit component only and this invoice must be paid according to the invoice terms for the School's ePlatform to remain active;
3. Includes set-up of a new platform, student authentication, school wide access;
4. Content credits can only be used to purchase eBooks and audiobooks and are non-refundable otherwise, they expire 2 years from the date of purchase.

## PUBLIC LIBRARY PLANS

### General

1. Prices inclusive of GST for New Zealand customers, otherwise exclusive of GST;
2. Plan fees are invoiced and payable on registration and then on the anniversary of registration thereafter;
3. DRM/Hosting: A fee of \$2.30 per eBook will be charged (invoiced in addition to the price of the eBook at the time of purchase from Wheelers) relating to hosting, storage, and lending of that eBook with DRM protection. We reserve the right to review prices should market conditions or third-party services change;
4. Libraries can change Plans on the Plan anniversary.

### Pre-pay & Save

1. The Plan content credit is invoiced and payable on registration and then the anniversary of registration thereafter;
2. The annual payments are content credits and can be used to purchase eBook titles. Purchases are off-set against the content credit as you go;
3. Additional titles can still be purchased once the content credit has been fully used;
4. Content credits can only be used to purchase eBooks and audiobooks and are non-refundable otherwise, they expire 2 years from the date of purchase;
5. Includes set-up of a new platform, patron authentication, consortium features, tech support, and access to promotional materials.

### Pay As You Go

1. The Plan fee covers hosting for one year and is non-refundable. eBooks and audiobook purchases need to be paid for in addition to the hosting fee;
2. Includes set-up of a new platform, patron authentication, consortium features, tech support and marketing support;
3. Libraries can change to the content credit plans on the Plan anniversary.

## Consortium Member

1. Includes set-up of a new platform (if an eBook ePlatform is not already in place), patron authentication, library consortium capabilities, tech support, and access to promotional materials.
2. Allows for the purchase of eBooks and audiobooks, and the sharing of those titles to other consortium members.